



Nasdaq Riga
Announcement from the exchange

On the results of takeover bid for AS "VEF" shares - announcement by SIA "VEF KOMUNIKĀCIJU SERVISS"

With the following Nasdaq Riga informs that on June 29, 2023 it has received SIA "VEF KOMUNIKĀCIJU SERVISS", takeover bid announcer of AS "VEF" shares, announcement on the results of takeover bid for share delisting from the regulated market.

SIA "VEF KOMUNIKĀCIJU SERVISS" informs on the results of the takeover bid:

1. Company, registration number, legal address and webpage:

AS "VEF" (registration no. 40003001328, legal address – Brīvības gatve 214, Riga, LV-1039, webpage: <https://asvef.lv/>).

2. Information about the Offeror:

SIA "VEF KOMUNIKĀCIJU SERVISS" (registration no. 40003514685, legal address – Brīvības gatve 214, Riga, LV-1039) was approved as the person who will organize the takeover bid addressed to the shareholders of AS "VEF" to buy back AS "VEF" shares they own in accordance with the Article 14 part 2 of the Share Buyback Law.

3. The number of shares offered for sale:

11 038 shares

4. The total number of shares and the amount of voting rights that Offeror will have at the disposal after the offering:

896 310 AS "VEF" shares with voting rights, which constitute 46.09% of the voting rights of AS "VEF".

Full announcement in Latvian attached.

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Attachments:

[VEF VEF KS rezultati 29062023.pdf](#)