



Nasdaq Riga  
Announcement from the exchange

## Bank of Latvia allows SIA VEF KOMUNIKĀCIJU SERVISS to organize takeover bid for AS "VEF" shares to delist shares from the regulated market

Supervisory Committee of the Bank of Latvia on 14.06.2023 has made a decision to allow SIA VEF KOMUNIKĀCIJU SERVISS (registration No. 40003514685, legal address: Brīvības gatve 214, Rīga, LV-1039) to organize the takeover bid for AS VEF (registration No. 40003001328; legal address – Brīvības gatve 214, Rīga, LV-1039) shares to delist shares from the regulated market.

### 1. Company, registration number, legal address and webpage:

AS VEF (registration no. 40003001328, legal address – Brīvības gatve 214, Rīga, LV-1039, webpage: <https://asvef.lv/>).

### 2. Information about the Offeror:

SIA VEF KOMUNIKĀCIJU SERVISS (registration no. 40003514685, legal address – Brīvības gatve 214, Rīga, LV-1039) is approved as the person who will organize the takeover bid addressed to the shareholders of AS VEF to buy back AS VEF shares they own in accordance with the second part of Article 14 part 2 of the Share Buyback Law.

### 3. The price of one share and the method used for determining it:

The price of one share in AS VEF takeover bid is determined in accordance with the Article 14 part 7 of the Share Buyback Law. The price of one share in the takeover bid is 1.78 EUR.

### 4. Term of the takeover bid:

14 (fourteen) days, from the day on which prospectus is published on the webpage of AS Nasdaq Riga.

Attached: SIA VEF KOMUNIKĀCIJU SERVISS takeoved bid of AS VEF shares prospectus.

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